

# Attention Innovator ETFs Shareholders

The Special Meeting of Shareholders of the Innovator ETFs® Trust (the “Trust”) is scheduled to be held on March 27, 2026. You are being asked to consider and vote on two proposals at the Special Meeting. **Your Board has unanimously recommended you vote FOR both proposals.**

## What are the proposals?

- 1) To approve a new investment management agreement between Innovator Capital Management, LLC (“Innovator”) and the Trust. The agreement must be approved before the acquisition of Innovator by Goldman Sachs can be completed.
- 2) To elect fourteen highly qualified Trustees to serve on the Board of the Trust.

## What does this mean for YOU as a shareholder?

- **No material differences between the Current Management Agreement and the New Management Agreement**
- **Management fees will stay the same**
- **Investment objectives and strategies will stay the same**
- **Your fund will receive the same services from Innovator you are accustomed to**

## How can I vote my shares?

- 1) Please sign, date and mail your proxy card(s) and return it in the prepaid envelope provided or follow the voting instructions listed on your proxy card(s).
- 2) If you have any questions or need assistance in voting, please contact the Trust’s proxy solicitor, Sodali & Co. toll-free at **1-866-210-4338**.

Hours of Operation:

- Monday – Friday: 10:00 am to 11:00 pm ET
- Saturday: 12:00 pm to 5:00 pm ET

## PLEASE VOTE NOW!

**Calls and mailings will STOP within 3 business days once you vote your shares.**



**Vote by  
Phone**



**Vote by  
Internet**



**Vote by  
Mail**

Link to all materials <https://proxyvotinginfo.com/p/innovatoretf2026>.

To receive a free copy of the Proxy Statement, please call the Trust’s solicitor toll free at **1-866-210-4338**.